

# REQUEST FOR QUOTE

Transamerica Life Insurance Company  
Monumental Life Insurance Company  
Home Office: Cedar Rapids, IA

## General Information

Case Name/Proposed Policyholder Name:

Full Address of Anticipated Policyholder:

City:

State:  Zip:  -

Industry/SIC Code:

Anticipated Effective Date of Policy:  /  /

## Producer Information

Agency/Broker Name and Contact Person:

Address:

City:

State:  Zip:  -

Phone: (  )

Email:

Agent's/Broker's Requested Commission:

Date Quote Required:  /  /

## Opportunities

Type of Coverage:

Take Over or Start-Up:

Effective Date:  /  /

Number of Insured's:

Employees:

Members:

Eligible:



CONTACT

## Transamerica Affinity Services, Inc.

100 Light Street, FL B1, MS 3239, MD 21202-2559

Email: [tascontact@transamerica.com](mailto:tascontact@transamerica.com)

Telephone: 800 229-6565

Fax: 410 209-5914

Website: [www.TransamericaAffinity.com](http://www.TransamericaAffinity.com)

## Current Coverage

Please describe the Plan Design request:

Is this duplicating an existing Plan Design?  Yes  No

**Provide copies of all current policies/plan documents, including rates per month per member and number of members covered. If this cannot be provided, please give a description of the current plan.**

Current coverage is:

Mandatory  Voluntary  Embedded

Co-pay / %

Other:

Current coverage is:

Group  Individual

Combination, explain:

Is the current experience and/or current rate available?

Yes  No

If so, please provide:

## Data Information

What information is available?

Gender  Marital Status  Family Status

Billing Address  Telephone  E-mail

Credit Card Information

Transamerica Affinity Services, Inc. is a business unit of the Transamerica companies.